

Making a gift in
your Will



St Peter's College

A lasting gift

St Peter's College is one of the world's most prestigious schools for boys. The measure of a St Peter's College education is that so many of our boys leave us determined to make the world a better place.

Once you have taken care of those closest to you, including Saints in your Will will be an investment in the future of our students and the quality of their education. It is an opportunity for you to make a tangible and lasting gift without affecting your financial situation during your lifetime - a meaningful way to recognise your connection to the School.

Often a bequest is the largest gift that someone will ever make but it may also be relatively modest. Whether large or small, a bequest can help reflect in death what has been important to you in life. It can serve as a testimony to your values and beliefs.

Valedictory Day marks a poignant time in the lives of the Year 12 students and outgoing School Captains. A guard of honour is formed by all students from Reception to Year 11 as a fitting tribute to the graduating cohort.



A bequest can help reflect what has been
important to you in life







Crossed Keys Society

Since our foundation in 1847, the School has been sustained and developed from generation to generation by wonderful, inspiring acts of generosity, large and small.

A bequest to Saints is arguably the greatest gift of all; it has the power to transform individual lives and whole communities for generations to come.

Those who make provision in their Will to support St Peter's College are recognised in their lifetime with membership of the Crossed Keys Society. The Society specifically honours and recognises those who have remembered the School in this way. It also acknowledges the pivotal role that Crossed Keys Society members play in securing the future of the School.

The crossed keys were chosen as the symbol for the Society as they hold a special place in the hearts and minds of all those who know St Peter's College. As a member you will receive invitations to special events at the School as well as a membership pin.

We would be honoured to welcome you as a member. To confirm your interest, please complete and return the enclosed pledge form.

Anyone can join

Clinton Jury

FRR '92

When writing my Will my first responsibility was to my wife and young family, to make sure they were provided for in a way that would make up for the fact that I wasn't there for them. I wanted to do something for the School too because a Headmaster's Bursary meant I could finish my schooling at Saints. I wish I could thank those individuals who made that possible because my time at the School helped shape the person I've become.

At this stage of my life a significant gift isn't possible but by leaving a residuary gift in my Will for a bursary through the Endowment Fund, I can support my family and play a small part in making the gift of a Saints education possible for a young boy in the future.

Kathryn Zanker

Current parent

My son is attending St Peter's College because he is receiving the best education possible. This is why I like to support the School in every way I can – whether that is making a donation or volunteering to help on excursions or assisting in the classroom. All this allows me to support my son and the boys at the School right now.

The reason I have chosen to leave a gift in my Will is because I know this will be used to provide excellent educational opportunities for my future grandchildren and their grandchildren who attend Saints - it is not only about this generation of boys but also the next.

Tony Keynes

SCH '70

My brothers and I were very fortunate to attend St Peter's College as boarders in the 1960s.

A Saints education offers every boy a huge range of opportunities to challenge themselves, whether in the classroom, participating in the many sports on offer, or involving themselves in the wide ranging co-curricular programs. The School continually aspires to be the best it can be.

Once my family's requirements have been satisfied in my Will, I also wish to support the School's scholarship fund with a contribution from my estate. I know that my gift will make a difference for many boys who may not have the finances required to attend Saints.

Saints was a huge part of my life and I would like to see others have the same opportunities.



How do I leave a gift in my Will?

Once you have taken care of those closest to you, your gift can be made in a variety of ways.

It is recommended that you seek independent legal advice when making or changing your Will to ensure that the wording is legally correct and appropriate so that your estate is disbursed in the way you wish. Any bequest should also be discussed with your family so they are aware of your wishes.

You can include a paragraph in your Will, or if you have already made a Will, you can simply add a codicil to include St Peter's College as a beneficiary. A codicil must be signed and witnessed with the same formalities as those used in the original Will's preparation.

Junior School student, Tim Silcock, spends time with his grandmother, Alison, on Grandparents and Special Friends day.





a bequest has the power to
transform individual lives

Where will you leave your legacy?

You can choose to make a gift to one of the following areas:

Scholarships Trust

Help make St Peter's College accessible to promising and capable boys, regardless of circumstance through scholarships, bursaries or hardship funds.

Building Fund

Enable us to ensure that boys today and into the future have the very best teaching and learning environment that we can provide.

Library Fund

Ensure that students across the School have easy access to the latest online and hardcopy learning and research tools.



Museum Trust

Celebrating the past can positively impact on the future memory of our boys. We have already begun to tell these stories but there is more that can be done with your support.

If you are considering leaving a gift in your Will, please contact our Development Manager on 8404 0518 for a confidential discussion about the different ways in which you are able to support the School.



St Peter's College welcomes
gifts of any kind





Forms of bequest

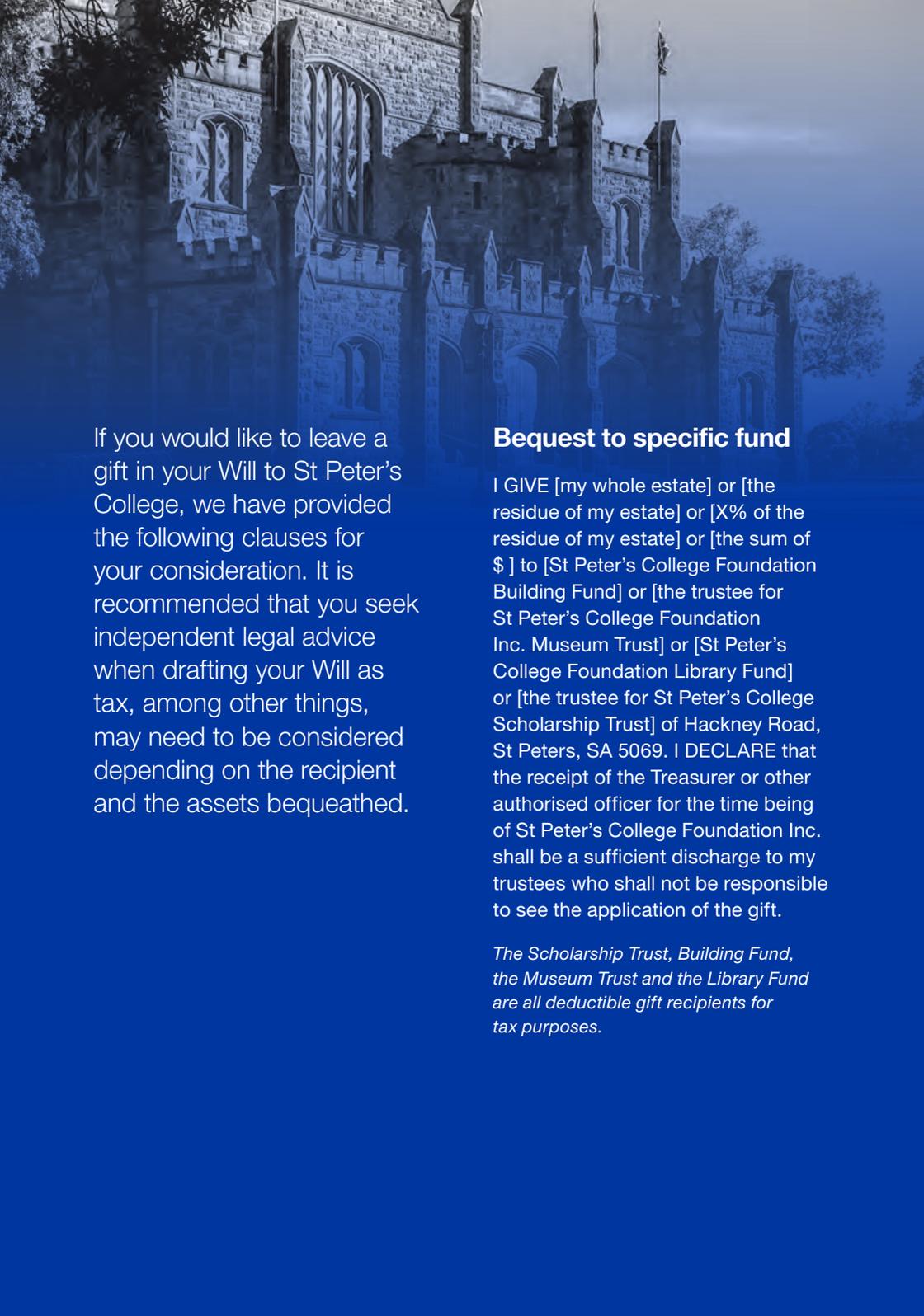
There are different options for including a bequest to St Peter's College in your Will depending on your preference and wishes:

Specific Bequest

A specific sum of money or specific assets in the form of property, shares or items of value, such as works of art, jewellery or furniture. Please bear in mind that the gift may fail if you have subsequently disposed of the specific assets.

Residuary Bequest

A gift of either a percentage or the entirety of what is left of your estate after all of your other wishes have been carried out and expenses in finalising your estate have been met.



If you would like to leave a gift in your Will to St Peter's College, we have provided the following clauses for your consideration. It is recommended that you seek independent legal advice when drafting your Will as tax, among other things, may need to be considered depending on the recipient and the assets bequeathed.

Bequest to specific fund

I GIVE [my whole estate] or [the residue of my estate] or [X% of the residue of my estate] or [the sum of \$] to [St Peter's College Foundation Building Fund] or [the trustee for St Peter's College Foundation Inc. Museum Trust] or [St Peter's College Foundation Library Fund] or [the trustee for St Peter's College Scholarship Trust] of Hackney Road, St Peters, SA 5069. I DECLARE that the receipt of the Treasurer or other authorised officer for the time being of St Peter's College Foundation Inc. shall be a sufficient discharge to my trustees who shall not be responsible to see the application of the gift.

The Scholarship Trust, Building Fund, the Museum Trust and the Library Fund are all deductible gift recipients for tax purposes.



Unrestricted bequest to St Peter's College Foundation Inc.

I GIVE [my whole estate] or the [residue of my estate] or [X% of the residue of my estate] or [the sum of \$] to St Peter's College Foundation Inc. of Hackney Road, St Peters, SA 5069, to be applied by the Foundation as it sees fit. I DECLARE that the receipt of the Treasurer or other authorised office for the time being of St Peter's College Foundation Inc. shall be a sufficient discharge to my trustees who shall not be responsible to see the application of the gift.

The Foundation is not a tax deductible gift recipient for tax purposes but individual funds within it are. Please seek independent legal and financial advice to ascertain whether this is relevant to you. Alternatively please see the information on the previous page for details of the Foundation's funds that are tax deductible gift recipients.

Information about St Peter's College's investment strategy and general fund

Depending on the specific terms of your Will, your gift will either be disbursed immediately in keeping with your wishes, or in the absence of any specific direction, it will be invested according to the School's policy at the time.

The key financial objective of the School's Investment Strategy is to provide long term-capital growth as well as a stable annual income stream in perpetuity. To help reach these goals, monies received are invested with professional fund managers by the School's Investment sub-committee. While the distribution of income from your gift will be managed according to your wishes, it is important to note that investment decisions are at the discretion of the School and the performance of the fund is regularly reviewed by the Foundation Board.



St Peter's College
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What will your legacy be?

Further enquiries

For further enquiries, please contact:

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